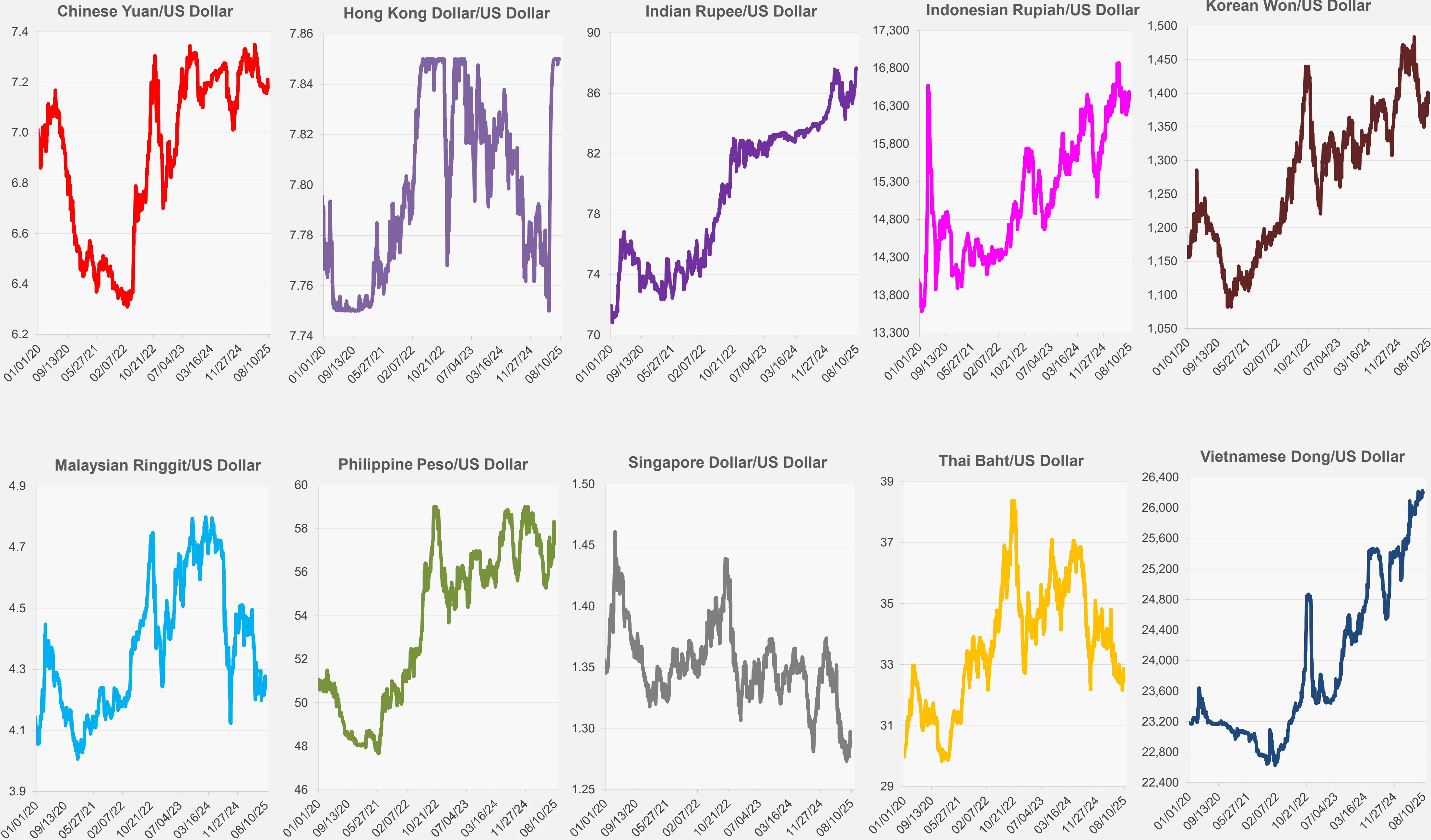
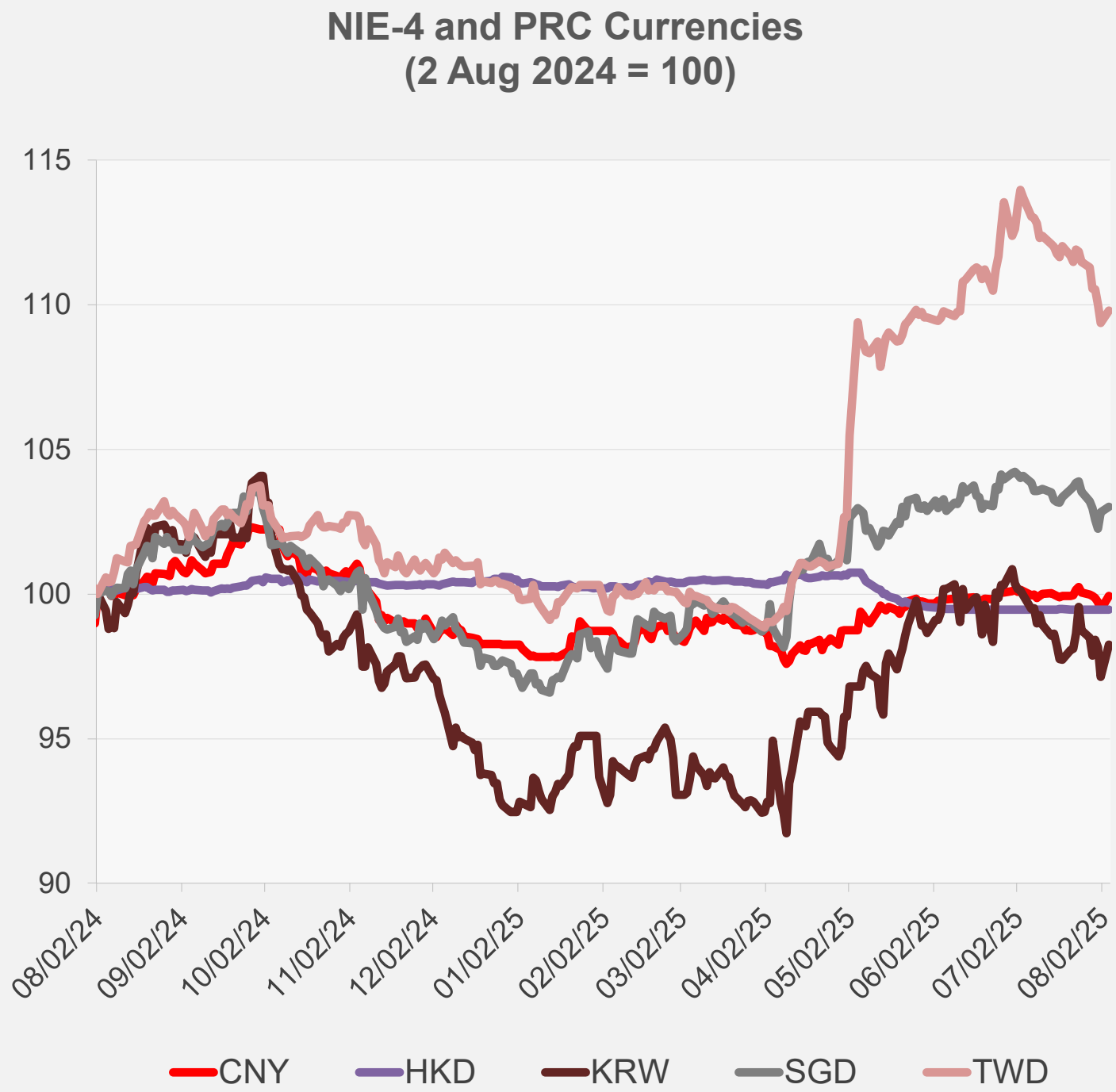


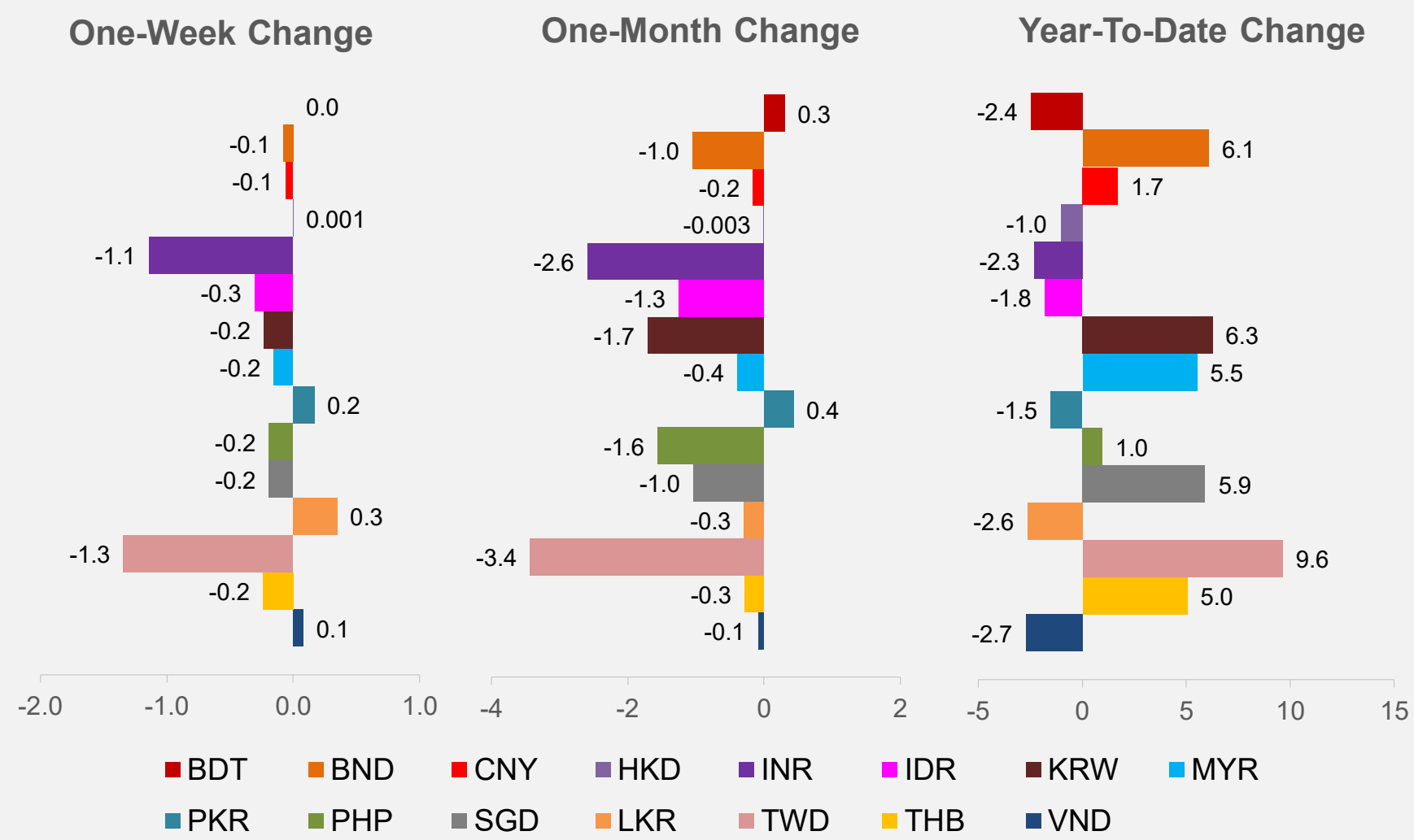
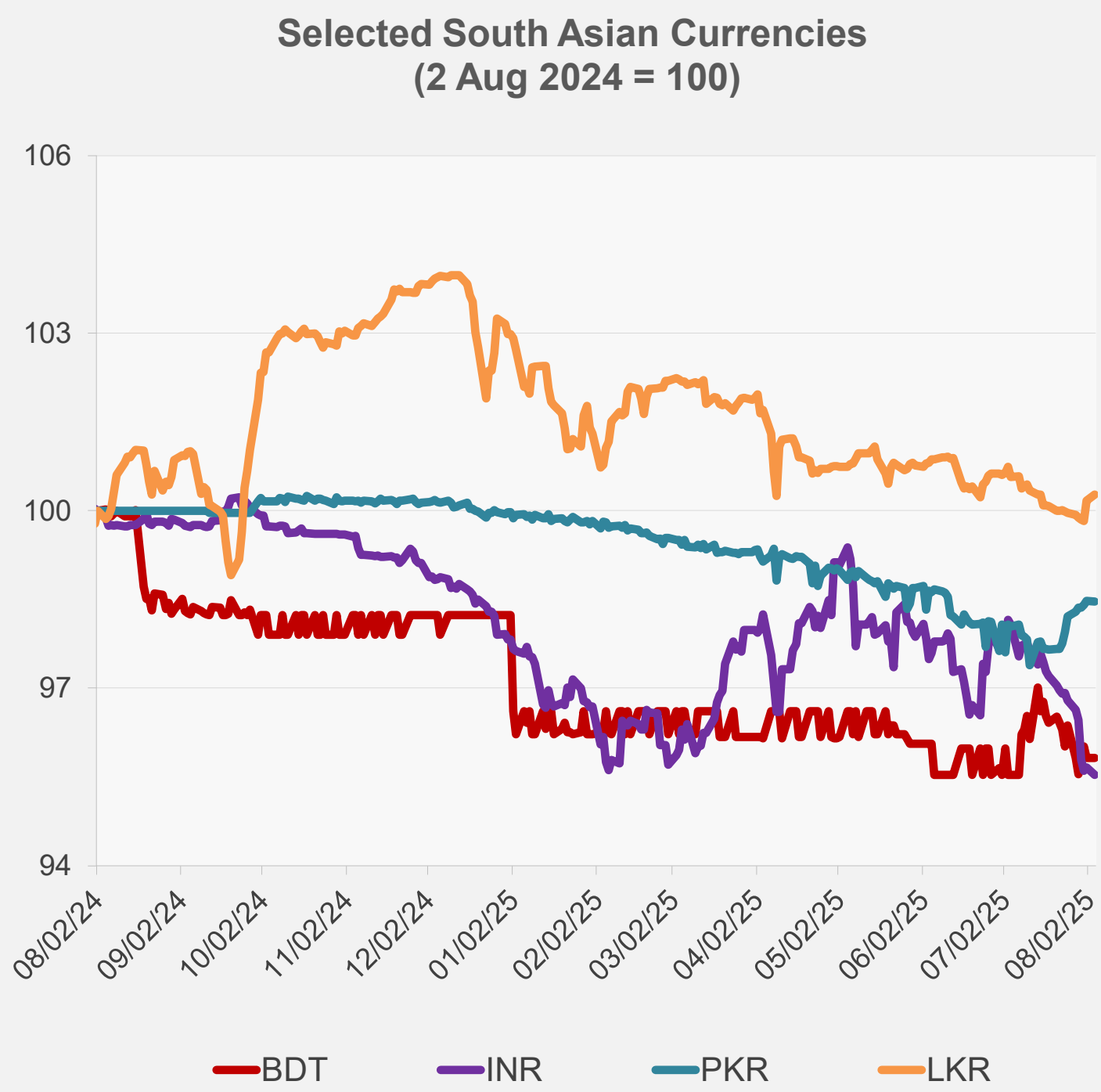
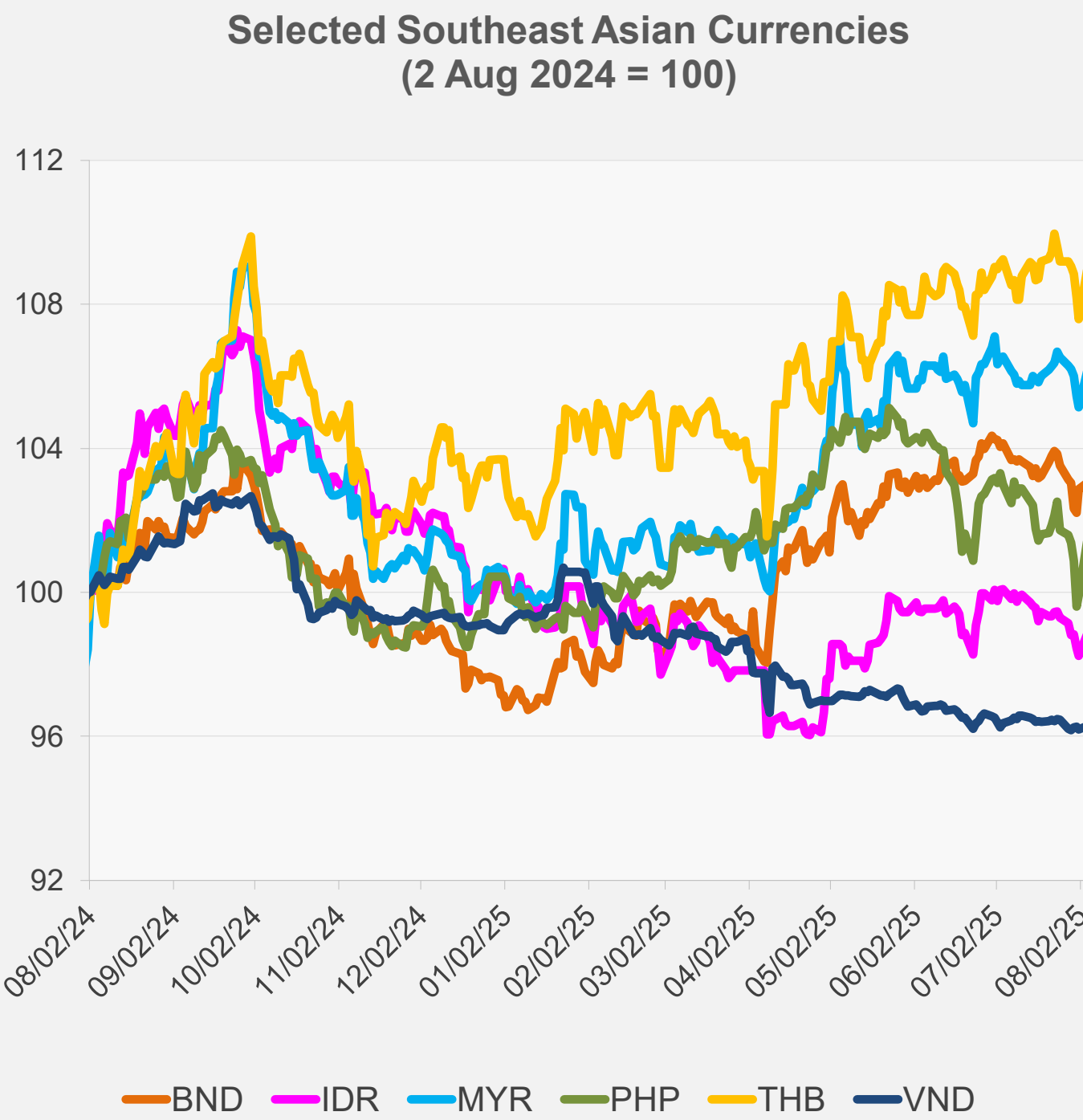


Source: Haver Analytics.

	Latest Closing	% change from Previous Day	% change from 01-Jan-25
Euro	0.86	0.09	11.68
Japanese yen (JPY)	147.24	0.58	6.74
Bangladeshi taka (BDT)	122.50	0.00	-2.45
Brunei dollar (BND)	1.29	0.17	6.09
Chinese yuan (CNY)	7.18	0.48	1.71
Hong Kong dollar (HKD)	7.85	0.00	-1.04
Indian rupee (INR)	87.66	-0.14	-2.34
Indonesian rupiah (IDR)	16,390.00	0.61	-1.80
Korean won (KRW)	1,385.30	1.16	6.27
Malaysian ringgit (MYR)	4.24	0.94	5.52
Pakistan rupee (PKR)	282.65	-0.01	-1.51
Philippine peso (PHP)	57.30	1.49	0.95
Singapore dollar (SGD)	1.29	0.18	5.92
Sri Lanka rupee (LKR)	300.90	0.11	-2.63
Taipei,China NT dollar (TWD)	29.90	0.39	9.64
Thai baht (THB)	32.46	1.26	5.05
Vietnamese dong (VND)	26,192.50	0.10	-2.70



NIE = Newly Industrialized Economies



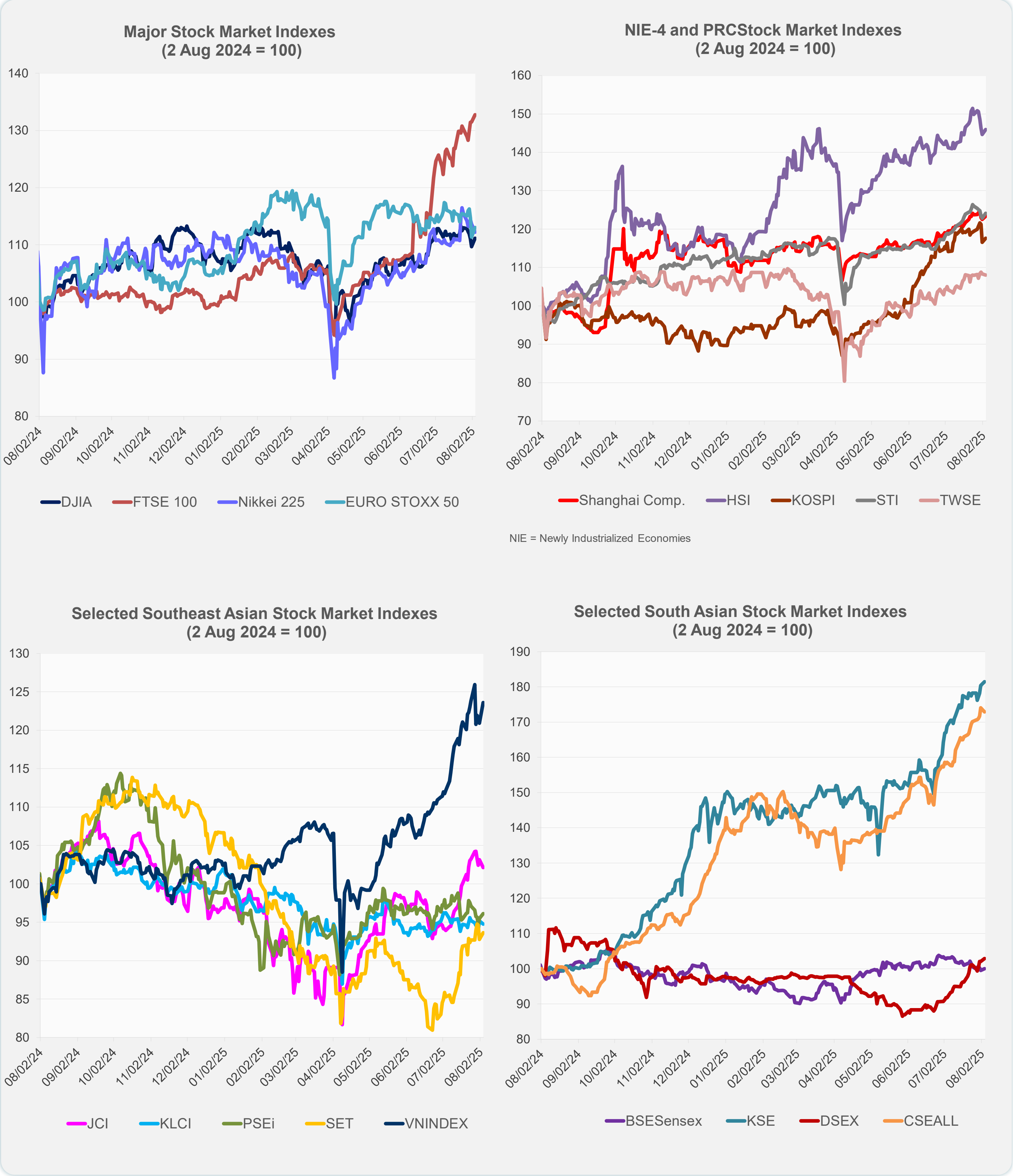
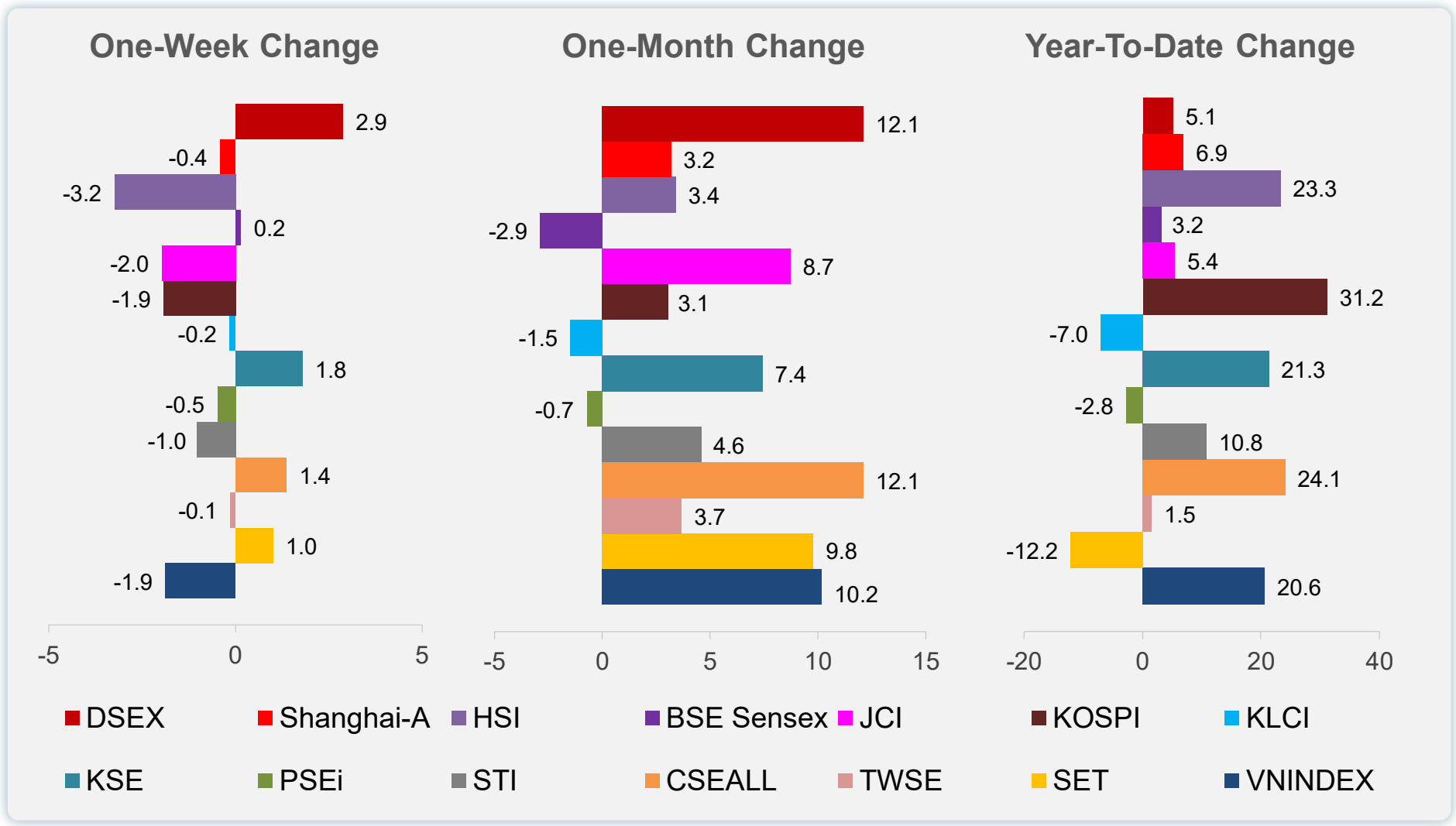
Note: Negative/Decreasing values indicate depreciation of local currency, and positive/increasing values indicate appreciation.
Source: ADB calculations using data from Haver Analytics.

Daily Market Watch

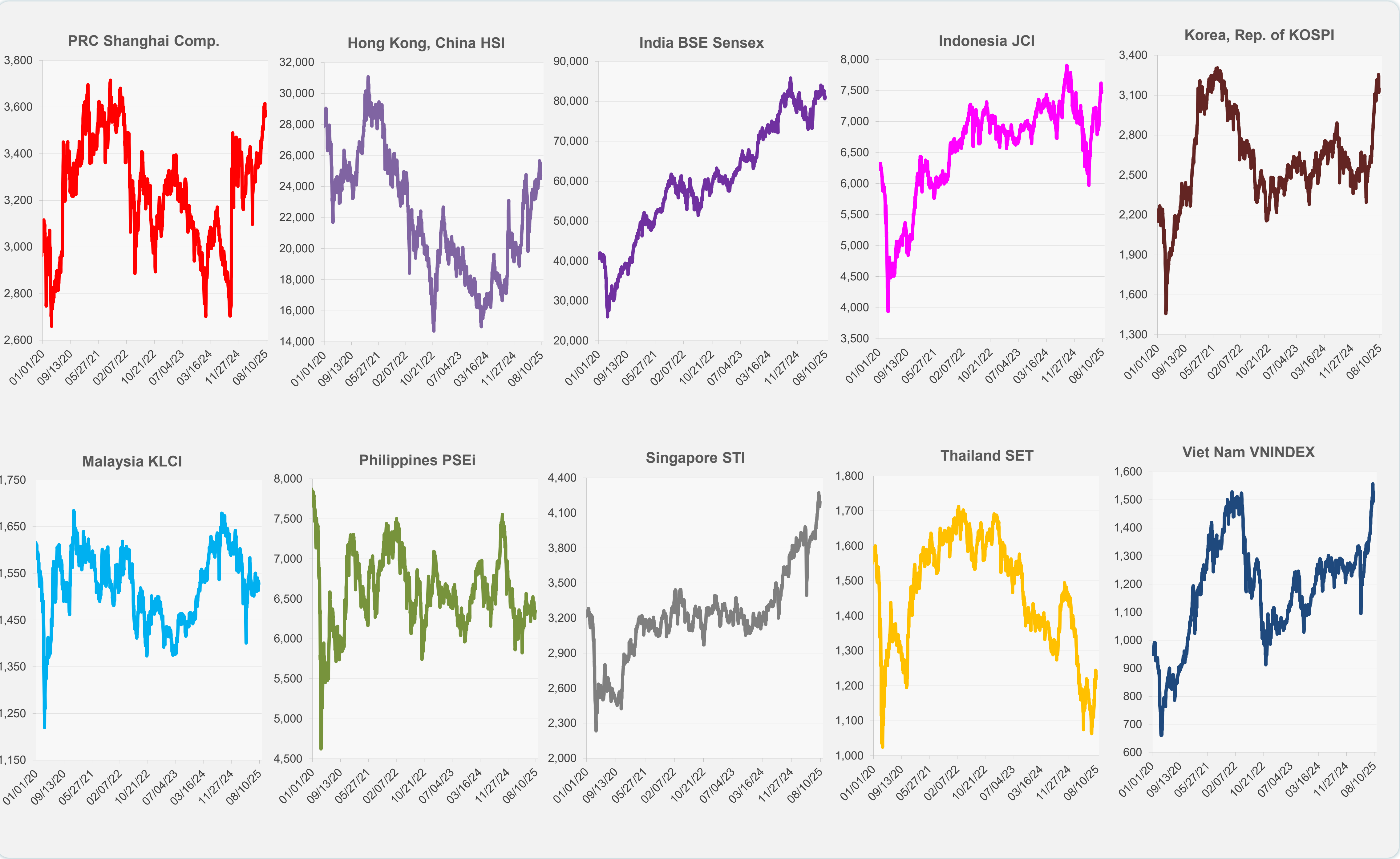
STOCK INDEXES

5 August 2025, 9:00 AM Manila

	Latest Closing	% change from Previous Day	% change from 01-Jan-25
US Dow Jones Ind Avg	44,173.64	1.34	3.83
US NASDAQ	21,053.58	1.95	9.02
US S&P 500	6,329.94	1.47	7.62
UK FTSE 100	10,853.49	0.99	32.80
EURO STOXX 50	5,242.32	1.49	7.07
Japan NIKKEI 225	40,290.70	-1.25	0.99
Bangladesh DSEX	5,485.91	0.78	5.13
PRC Shanghai Comp.	3,583.31	0.66	6.91
Hong Kong, China HSI	24,733.45	0.92	23.30
India BSE Sensex	81,018.72	0.52	3.20
Indonesia JCI	7,464.65	-0.97	5.43
Korea, Rep. of KOSPI	3,147.75	0.91	31.18
Malaysia KLCI	1,526.98	-0.42	-7.02
Pakistan KSE 100	141,962.40	0.61	21.33
Philippines PSEi	6,348.65	0.67	-2.76
Singapore STI	4,197.23	1.04	10.82
Sri Lanka CSEALL	19,786.23	-0.64	24.09
Taipei,China TWSE	23,378.94	-0.24	1.49
Thailand SET	1,229.40	0.91	-12.20
Viet Nam VNINDEX	1,528.19	2.21	20.64



Sources: ADB calculations using data from Bloomberg and CEIC Data Company.



Sources: CEIC Data Company and Haver Analytics.

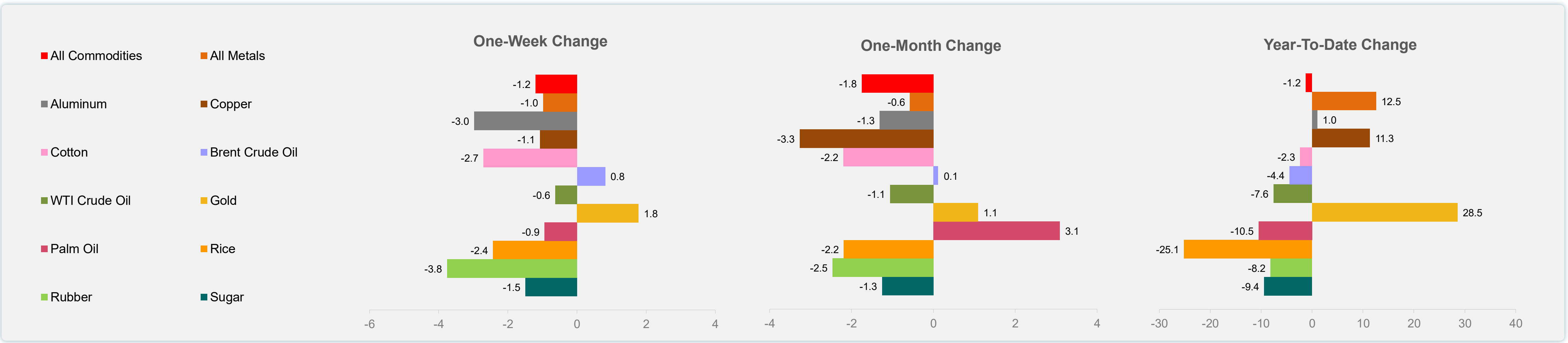
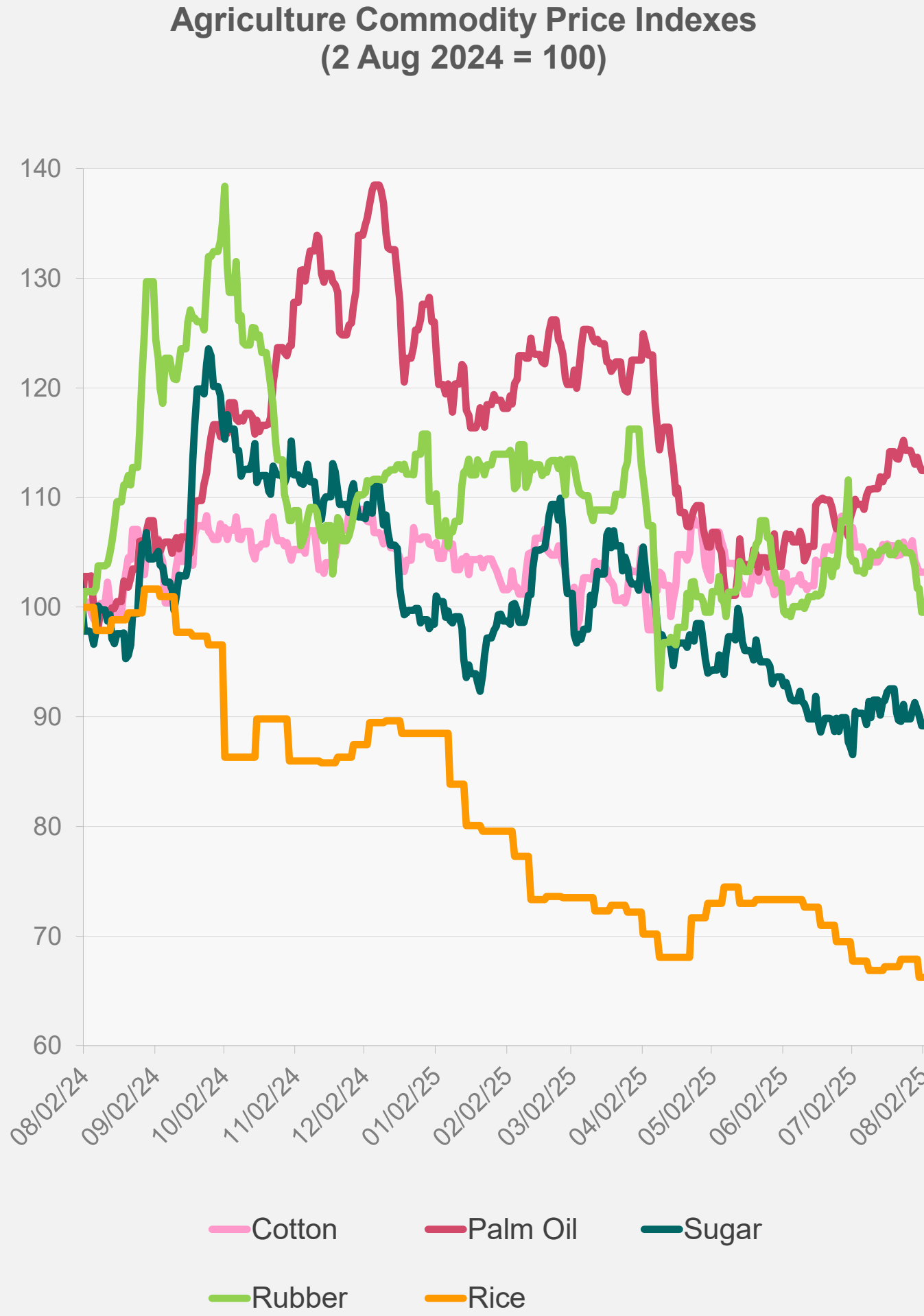
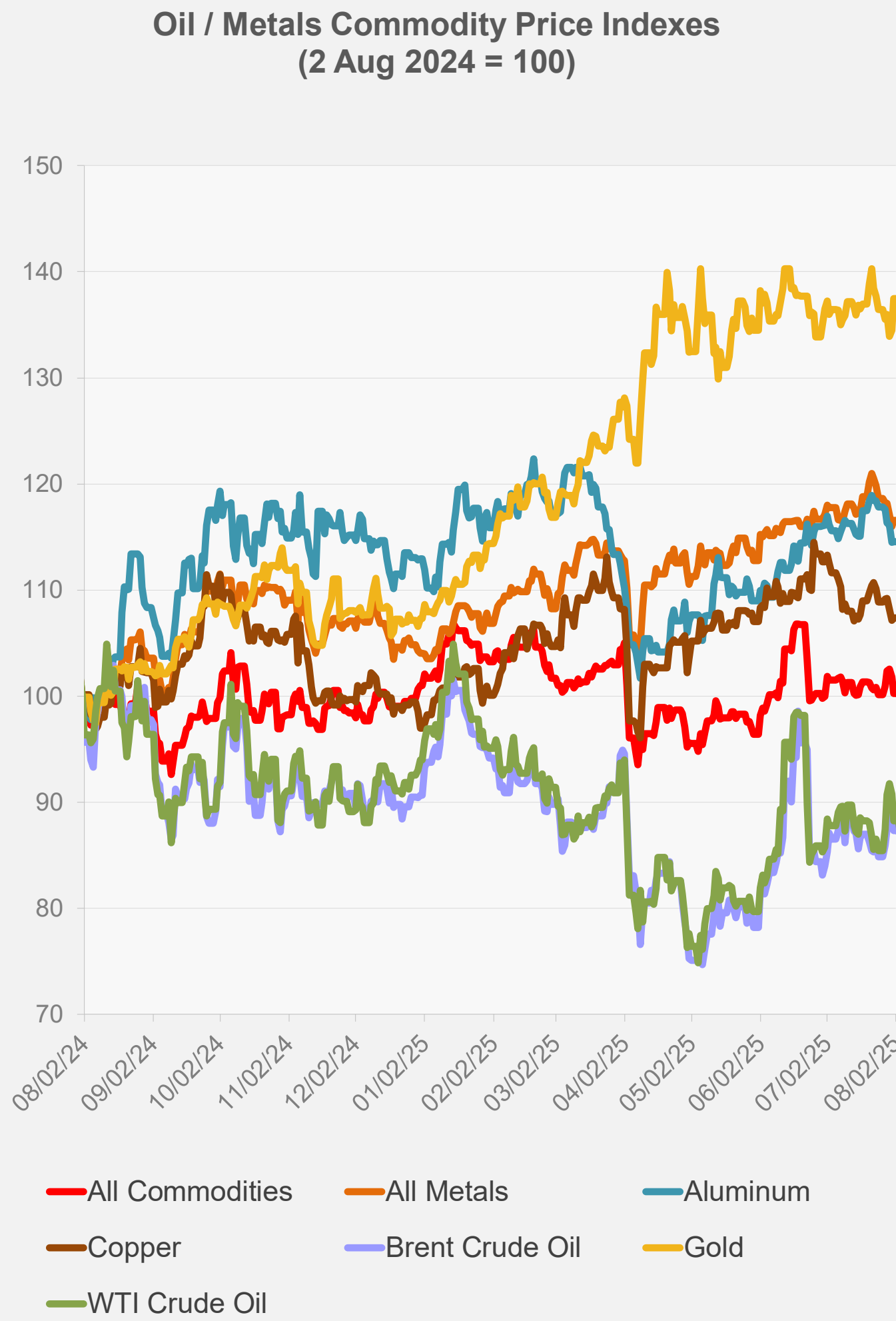
Daily Market Watch

COMMODITY PRICES

5 August 2025, 9:00 AM Manila

	Unit	Latest Closing	% change from Previous Day	% change from 01-Jan-25
S&P All Commodities	US\$	542.87	-0.50	-1.23
S&P All Metals	US\$	345.93	0.44	12.54
Aluminum	US\$/metric ton	2,552.62	-0.42	1.02
Copper	US\$/metric ton	9,634.27	0.55	11.34
Cotton	US cents/lb	64.36	0.00	-2.34
Brent Crude Oil	US\$/barrel	70.83	-0.78	-4.42
WTI Crude Oil	US\$/barrel	66.29	-1.54	-7.57
Gold	US\$/troy oz	3,373.59	0.30	28.54
Palm Oil	US\$/metric tonne	984.49	0.29	-10.51
Rice ¹	US\$/metric ton	402.00	0.00	-25.14
Rubber ²	US\$/kg	217.50	1.21	-8.15
Sugar	US cents/lb	16.49	0.00	-9.40

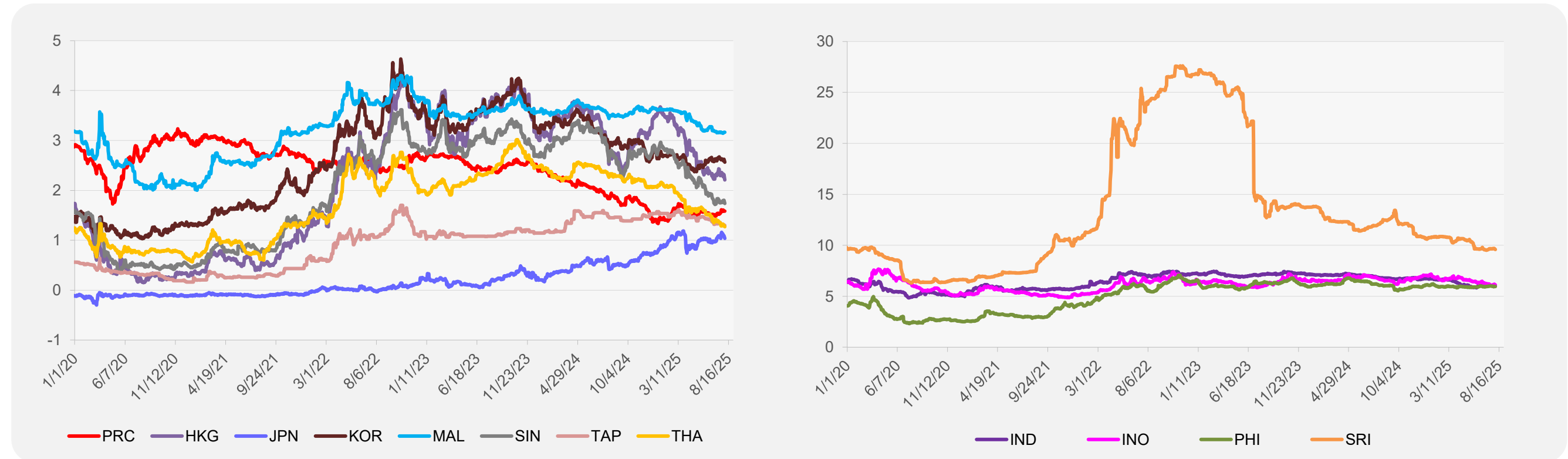
¹ Latest closing price from 31 July 2025.
² Singapore Exchange, Ribbed Smoked Sheet Rubber.



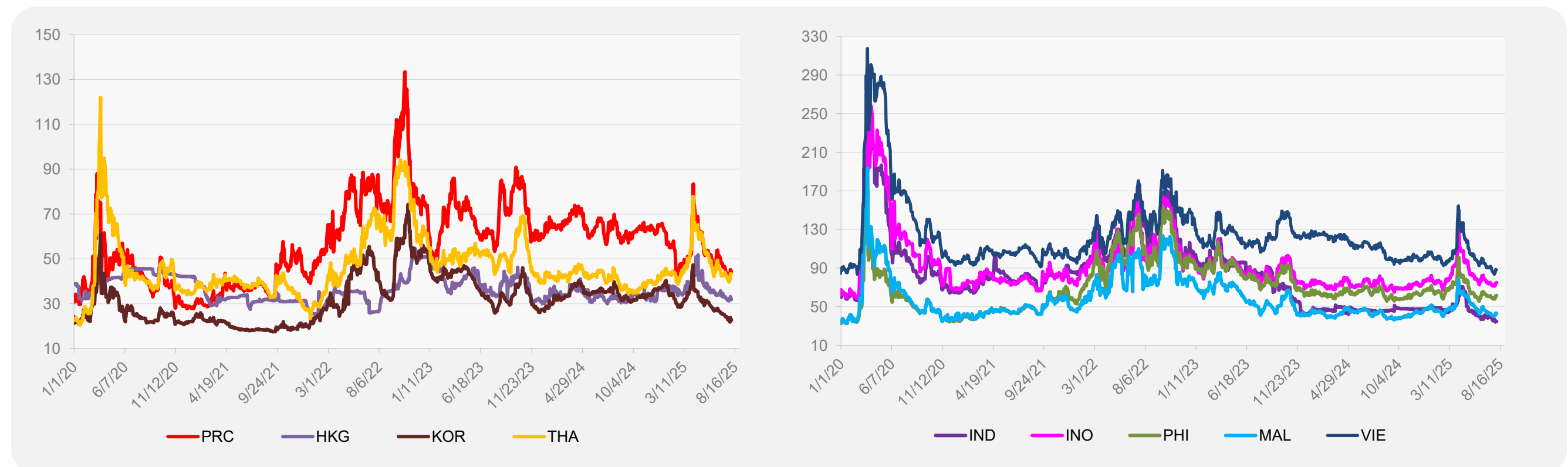
Source: ADB calculations using data from Bloomberg.

ASIA REGIONAL INTEGRATION CENTER
Regional Cooperation and Integration Division (ERIC)
Economic Research and Development Impact Department (ERDI)

5-YEAR LOCAL CURRENCY GOVERNMENT BOND YIELDS (%)



5-YEAR CREDIT DEFAULT SWAP¹



¹ In USD and based on sovereign bonds.

Source: ADB calculations using data from Bloomberg.